



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
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WASHINGTON, DC 20549-5985

DIVISION OF ENFORCEMENT

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May 4, 2016

**BY CM-ECF**

Honorable James L. Cott  
Daniel Patrick Moynihan  
United States Courthouse  
500 Pearl Street, Room 1360  
New York, NY 10007

Re: *Securities and Exchange Commission v. Caledonian Bank Ltd., et al.,*  
15-CV-894 (WHP)

Dear Judge Cott:

Plaintiff Securities and Exchange Commission and Defendant Verdmont Capital, S.A. are currently set for a conference before the Court on June 3, 2016 at 10:00 a.m. to address the status of the production of documents to the SEC by the Panamanian securities regulator and potentially allow the SEC to renew its motion to compel. (Dkt. No. 196.) The Court selected this date based on Verdmont's anticipated motion for summary judgment being filed on May 31, 2016. *Id.* At Verdmont's request, however, Judge Pauley has amended the briefing schedule, and Verdmont's motion is now due to be filed on May 16, 2016. (Dkt. No. 208.)

Given the change in the filing deadline, the SEC respectfully suggests the Court advance the date of the status conference accordingly.

We note for the Court that as of the date of this letter, the Panamanian securities regulator has not produced any documents to us. As such, the SEC may need to renew its motion at the conference.

We have consulted with counsel for Verdmont, and they do not object to the request to advance the date of the status conference.

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "Pauley".

Patrick R. Costello

cc: Margaret A. Dale  
Sigal P. Mandelker  
Robert J.A. Zito  
Mark R. Zancolli  
Theodore Y. McDonough  
(all by CM-ECF)